UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA NEW ALBANY DIVISION

| IN RE: |) | |
|------------------------------------|---|--------------------------|
| EASTERN LIVESTOCK CO., LLC |) | CASE NO. 10-93904-BHL-11 |
| Debtor. |) | |
| SUPERIOR LIVESTOCK AUCTION, INC. |) | |
| Plaintiff, |) | ADVERSARY PROCEEDING |
| vs. |) | TID VERSITIET TROOLEDING |
| EASTERN LIVESTOCK CO., LLC |) | NO. 11-59088 |
| Defendant. |) | |
| FRIONA INDUSTRIES, L.P. |) | |
| Plaintiff, |) | ADVERSARY PROCEEDING |
| VS. |) | |
| |) | NO. 11-59093 |
| EASTERN LIVESTOCK CO., LLC, et al. |) | |
| Defendants. |) | |

SECOND AMENDED NOTICE OF DEPOSITION OF JAMES KNAUER AND SUBPOENA DUCES TECUM

PLEASE TAKE NOTICE that, pursuant to Rules 30, 34 and 45 of the Federal Rules of Civil Procedure, made applicable to the pending contested matters under the Bankruptcy Code pursuant to Fed. R. Bankr. P. 7030, 7034, 9014(c) and 9016, and made applicable to the above-captioned adversary proceedings pursuant to Fed. R. Bankr. P. 7030, 7034, and 9016, Superior Livestock Auction, Inc., by and through the undersigned attorneys, will take the oral deposition of James Knauer on July 27, 2012 at 9:30 A.M. at the law offices of Rubin & Levin, P.C., 342

Massachusetts Avenue, Suite, 500, Indianapolis, Indiana 46204. The deposition will be conducted before an officer duly authorized to administer an oath and will be recorded both by audio and video means.

The witness and his counsel shall bring to the deposition each of the following things and make them available for inspection and copying during the deposition:

- A. The analysis prepared by DSI which is referenced in either the Report and/or the Comments and Adoption by Hoover Hull LLP of Report of the Trustee, James A. Knauer, Regarding Investigation and Analysis of Potential Claims Against Fifth Third Bank. ("Comments") filed by Hoover Hull, and all drafts thereof and supporting documentation relating thereto.
- B. All timesheets, statements, or other billing documentation relating to or evidencing work performed by you, your counsel, or your financial advisors relating to the Trustee's Report and/or matters described or identified therein.
- C. All documents and writings in your custody, possession or control relating to the settlement or settlement negotiations referenced in the Report between the Trustee and any of his representations, Fifth Third Bank and any of its representatives, and/or Wells Fargo Bank and any of its representatives.
- D. All documents, including but not limited to electronic documents, which are in your possession custody or control, relating to projected or estimated recoveries in the Eastern Livestock case which were provided at any time by you or any representative of the Trustee to Fifth Third Bank, Wells Fargo, or/or any of their representatives.
- E. All correspondence, including electronic correspondence, between you (including any of your representatives) and Fifth Third Bank and/or Wells Fargo (or any of their representatives) relating in any way to Eastern livestock or the Eastern livestock bankruptcy proceedings.

The deposition will be taken for the purpose of discovery, for use at hearings and trials, and for all other uses permitted by the Federal Rules of Civil Procedure, and the Federal Rules of Bankruptcy Procedure.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ John M. Rogers
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ONE OF COUNSEL FOR SUPERIOR LIVESTOCK AUCTION, INC.

CERTIFICATE OF SERVICE

I hereby certify that on July 19, 2012, a copy of the foregoing was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system:

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I further certify that on July 19, 2012, a copy of the foregoing was mailed by first-class U.S. Mail, postage prepaid, and properly addressed to the following:

National Cattlemen's Beef Association c/o Alice Devine 6031 SW 37th St. Topeka, KA 66610

/s/ John M. Rogers
John M. Rogers

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